

## Additional Publications

### Marriage and Families

#### Quantity

- \_\_\_\_\_ Lending Money to Family Members
- \_\_\_\_\_ Premarital Agreement Contracts in Montana: Financial and Legal Aspects
- \_\_\_\_\_ Remarried Families: Making Financial Decisions
- \_\_\_\_\_ Talking with Aging Parents About Finances

### Financial Management

#### Quantity

- \_\_\_\_\_ Check Register Tracking System  
**(Montana Residents: \$1.00)**  
**(Out-of State Residents: \$2.00)**
- \_\_\_\_\_ Using a Check Register to Track Your Expenses
- \_\_\_\_\_ Developing a Spending Plan
- \_\_\_\_\_ Helping Friends Cope with Financial Crisis
- \_\_\_\_\_ Schedule of Non-monthly Family Living Expenses
- \_\_\_\_\_ Using a Homestead Declaration to Protect Your Home from Creditors

## Ordering Information

Please send the correct payment with your order, if you are requesting "cost" resources.

Make your check payable to *(Be sure to fill out your name and address below):*

MSU Extension  
P.O. Box 172800  
Bozeman, MT 59717  
E-mail: [khayes@montana.edu](mailto:khayes@montana.edu)  
Phone: (406) 994-3511

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#### Mail to:

\_\_\_\_\_ NAME

\_\_\_\_\_ MAILING ADDRESS

\_\_\_\_\_ CITY STATE ZIP

## Authors

These publications were authored by Marsha A. Goetting, Professor and Extension Family Economics Specialist, and other faculty members of MSU Extension and Department of Agricultural Economics and Economics.

To obtain more information contact: Marsha Goetting, Extension Economics, P.O. Box 172800, Bozeman, MT 59717 or email: [goetting@montana.edu](mailto:goetting@montana.edu).

**Additional resources are available at**  
**<http://msuextension.org/alzheimer>**

The Montana State University Extension is an ADA/EO/AA/Veteran's Preference Employer and Educational Outreach Provider.

# Legal and Financial Resources for Caregivers and Others Concerned About Memory Loss



MSU Extension has a variety of **free** educational publications. You may receive the information in one of **four** ways:

1. MontGuides can be downloaded **free** at: [www.montana.edu/extensionecon/familyeconomics.html](http://www.montana.edu/extensionecon/familyeconomics.html). Then click on the category to find each publication.
2. Order MontGuides on this brochure, and mail to address provided.
3. Pick up publications at your local county Extension office.
4. Order from MSU Distribution Center through the online Publications Store at: [www.store.extension.org](http://www.store.extension.org)

## Included in Packet

### Quantity

- \_\_\_\_\_ Estate Planning in Montana: Getting Started
- \_\_\_\_\_ Dying Without a Will in Montana: Who Receives Your Property
- \_\_\_\_\_ Wills
- \_\_\_\_\_ Letter of Last Instructions
- \_\_\_\_\_ Designating Beneficiaries through Contractual Arrangements
- \_\_\_\_\_ Power of Attorney
- \_\_\_\_\_ Montana Statutory Power of Attorney Form (*Financial*)
- \_\_\_\_\_ Medicaid and Long-Term Care Costs
- \_\_\_\_\_ Provider Orders for Life-Sustaining Treatment (POLST)

## Additional Publications

### Estate Planning

#### Quantity

- \_\_\_\_\_ Accessing a Deceased Person's Financial Accounts
- \_\_\_\_\_ Annuities
- \_\_\_\_\_ Using a Bypass Trust to Provide for Children from Remarried, Step, an Blended Families
- \_\_\_\_\_ Montana Common Law Marriage
- \_\_\_\_\_ Cremation
- \_\_\_\_\_ Dying Without a Will in Montana Interactive CD
- \_\_\_\_\_ Estate Planning: The Basics Packet (*contains 18 fact sheets-purchaser is added to mailing list to receive updates*)  
**COST: \$10.00**
- \_\_\_\_\_ Life Estate: A Useful Estate Planning Tool
- \_\_\_\_\_ Life Insurance: An Estate Planning Tool
- \_\_\_\_\_ Long-Term Care Partnership Insurance in Montana
- \_\_\_\_\_ Montana End-of-Life Registry
- \_\_\_\_\_ Montana Rights of Terminally Ill Act
- \_\_\_\_\_ Nonprobate Transfers
- \_\_\_\_\_ Personal Representatives
- \_\_\_\_\_ Probate in Montana

## Additional Publications

### Estate Planning

#### Quantity

- \_\_\_\_\_ Property Ownership
- \_\_\_\_\_ Revocable Living Trusts
- \_\_\_\_\_ Settling an Estate: What Do I Need to Know?
- \_\_\_\_\_ Transferring a Montana Vehicle Title After the Death of an Owner
- \_\_\_\_\_ Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate
- \_\_\_\_\_ What Are Your Rights Over Your Remains?
- \_\_\_\_\_ Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property

## Household Record-keeping

#### Quantity

- \_\_\_\_\_ Your Important Papers: What to Keep and Where

## Saving and Investing

#### Quantity

- \_\_\_\_\_ Health Savings Accounts (HSAs)
- \_\_\_\_\_ Montana Medical Care Savings Accounts (MSAs)